CASE STUDY

Science of Reading 2.0:

Assessment in the Service of Learning as the Backbone of Science-Powered Reading Improvement

Edmund W. Gordon and Eric M. Tucker



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Introduction

Mississippi's reading revolution offers powerful lessons: the state paired phonics mandates with on-the-ground capacity-building—training, coaching, and assessments—to catch struggling readers early. The results demonstrate that all children can succeed when given appropriate and sufficient opportunities. Broad adoption of Science of Reading (SOR) laws is a fortunate arrival, as we face a literacy challenge with barely a third of our fourth graders proficient on the NAEP. Mississippi's success proves that passing a law is just the beginning.

While many wonks highlight essential work in teacher training and curriculum, these advances require an often-overlooked backbone: an assessment system that ensures every child's learning is visible. Optimizing SOR 1.0 approaches is necessary but insufficient; teachers won't get far flying blind without timely insights. SOR laws will succeed best if states, districts, and schools prioritize assessment in the service of learning.

To truly fulfill its promise, the focus must move beyond K-3 to include both pre-kindergarten and older readers who were omitted by earlier efforts. Implementing this requires alignment across educators, training programs, and parents.

A balanced assessment system—where each quiz, screening, and exam is used to improve instruction, not just audit status—will help ensure SOR reforms translate into real reading gains. This approach **builds upon** existing commitments to instructional excellence and high expectations for every learner, proposing we **move towards** what we characterize as SOR 2.0. As members of the editorial team of the recently published <u>Handbook for Assessment in the Service of Learning</u> series, we base the arguments herein on rigorous, hyperlinked research.



Building Reader Positioning Systems: From Single-Score Verdicts to Balanced Assessment

Build Upon:

Ambitious Grade-Level Reading Expectations and Approaches Grounded in the Science of Learning

Move Towards:

Balanced Assessment Systems With Capacity to Inform and Enhance Teaching and Learning

While current SOR approaches have promoted high standards, transparency for families, and data disaggregation, their assessment systems have often fallen short of their potential to support teaching and drive better decision—making. Technological breakthroughs, analytic methods, and artificial intelligence (AI) are rapidly transforming how we can measure and enhance reading.

To best support educators, states and school systems must establish <u>balanced assessment systems</u> designed to maximize learning for every child. The redesign must center ambitious instruction, using data to inform schools and teachers. Assessment in the service of learning holds educators and communities accountable to <u>cultivate ability</u>. With colleagues, we have proposed <u>research-backed principles</u> to guide the design and use of learning-focused assessments. For these systems to advance SOR-grounded approaches, they must:

- Measure what matters most, not just what's easy to measure.
- Leverage emerging technologies to provide rich, useful insights.
- Prioritize solutions optimized for scientific soundness, SOR fidelity, scalability, usefulness and usability.

The <u>sciences of learning and development</u> can and should guide this innovation.



Learning to Improve: Practical Measures to Inform Ambitious Teaching of Reading

Build Upon:

Quality Screening for Grades K-3 and Educator Training

Move Towards:

Instructionally Useful Assessment and Practical Measurement for Improvement to Enhance Reading Across PreK-8

The Mississippi lesson is clear: lasting gains require ongoing monitoring and support. Traditional assessment systems administer infrequently, focus on distal outcomes, and return results too late, remaining distant from the specific needs of practitioners. In contrast, <u>practical measurement for improvement</u> uses evidence to inform judgment about the "why," "how," and "for whom" of daily improvement.

How might educators translate the snowstorm of data into actionable insights? Through <u>instructionally useful</u> <u>assessment</u>, which facilitates educator engagement in high-leverage practices such as quality formative assessment. This includes <u>dynamically</u> integrating SOR curriculum, instruction, and assessment. For example, a quick phonemic awareness quiz for a small group on a Friday might help a 1st-grade teacher immediately reteach a blending skill on Monday, long before it becomes a months-long lag.

We recommend Hattie's evidence-backed mindframes that emphasize insights into reader progress, strategies, emotions, and self-regulation rather than just status. This means prioritizing the development of 'assessment-capable learners'—students who can interpret and act on feedback to take charge of their own improvement.

Odemwingie shares a practical example where reading assessments foster learner agency and self-efficacy while supporting classroom learning culture. A culture of formative assessment makes it impossible to ignore a child's needs until it's too late, serving as a continuous GPS, recalculating the route to reading success for each child.

Embracing Reader Variation: Customized Learning Powered by SAFE AI

Build Upon:

Personalization Leveraging Universal Design for Learning (UDL) and Multi-Tiered Systems of Support (MTSS)

Move Towards:

Embracing the Safe, Accountable, Fair, and Effective (SAFE) Use of AI to Achieve Person-Specific Insights and Customization

Al and <u>person-specific measurement</u> can reshape how we understand and nurture reading processes. Al has the potential to generate insights that:

- **Customize learning**, adapting to reader strengths and weaknesses, optimizing pace, accessibility, content, and scaffolding.
- Provide **real-time feedback**, supporting <u>readers' processes</u> like motivation, attention, engagement, and metacognition.
- **3** Leverage **predictive analytics** to match interventions to learner needs.

The integration of AI into assessment, while beneficial, demands a rigorous evaluation of its <u>safety and efficacy</u>, necessitating clear guidelines and guardrails. Duolingo's responsible AI standards are instructive.

The <u>Personalized Mastery Learning Ecosystem</u> (including My Reading Academy®) has showcased significant learning gains across multiple ESSA-aligned studies. <u>PBS KIDS</u> uses dynamic leveling systems to adapt to individual reader motivations and needs. <u>Khan Academy</u> analyzes performance data—like accuracy and scaffold usage—to provide continuous, skill-level insights. Its Al-powered assistant, Khanmigo, is transforming the

modalities through which insights are generated and understood. <u>Huff</u>, of Curriculum Associates, proposes design approaches that foster a deeper shared understanding of the reader's cognitive processes and maintain the integrity of the reading constructs being measured.

Al is ushering in a new generation of assessment—personalized, adaptive, and continuously optimized for every learner.

Together, these examples reflect a rising generation of assessment: highly personalized, multi-modal, adaptive, and focused on continuously optimizing the learning journey for every student.

SOR 2.0: A Call for Assessment Systems that Cultivate Reading Ability

States and districts have a window to marry proven reading science-driven standards with efficacious implementation. The SOR wave set strong expectations; now, we must actively deploy modern, balanced assessment systems that personalize and inform reading instruction at scale. This can transform assessment from a bureaucratic speed bump into a building block for learning.

We urge three critical steps, which compliment the recommendations outlined above:

- Tie balanced assessment into SOR implementation: Ensure that SOR rollout plans include robust universal PreK-3 screeners, appropriate middle-years screeners, and revamped summative exams that integrate SOR domains.
- Invest in innovation pilots: Fund pilot programs for Al-powered literacy interventions and tutors guided by embedded assessments, and evaluate which tools best boost reading gains.
- Incentivize innovation with accountability:
 Create policies that encourage school
 systems to try new assessment models
 while holding them accountable for
 transparent, real-time learning.



The payoff is clear: confident third-grade readers, engaged middle-schoolers, and graduates prepared for the future of work. As our first author has long championed, assessment must be re-purposed to facilitate the cultivation of ability and actively support the learning process, not just audit outcomes after the fact. By embracing this vision, honoring the strength of the learning sciences and potential AI, together we can help to secure literacy and flourishing for more children.



About the authors

Edmund W. Gordon is the John M. Musser Professor of Psychology, Emeritus at Yale University; Richard March Hoe Professor, Emeritus of Psychology and Education, at Teachers College, Columbia University; Director Emeritus of the Edmund W. Gordon Institute for Advanced Study, at Teachers College, Columbia University; and Honorary President of the American Educational Research Association. Gordon's distinguished career spans professional practice and scholarly life as a minister, clinical and counseling psychologist, research scientist, author, editor, and professor. He earned his B.S. in Zoology and B.D. at Howard University, an M.A. in Social Psychology from American University, and an Ed.D. in Child Development and Guidance from Teachers College, Columbia University. He received the AERA Relating Research to Practice Award (2010), the John Hope Franklin Award (2011), and the Harold W. McGraw, Jr. Prize in Education (2024). He is widely recognized for his work on the Head Start program, the achievement gap, supplementary education, the affirmative development of academic ability, and Assessment in the Service of Learning. Author of more than 400 articles and 25 books, Gordon has been named one of America's most prolific and thoughtful scholars. He was married to Susan Gitt Gordon for 75 years and together had four children.

Eric M. Tucker is the President and CEO of the Study Group, which exists to advance the best of artificial intelligence, assessment, and data practice, technology, and policy. He has served as President of Equity by Design, Superintendent and Executive Director of Brooklyn Laboratory Charter Schools, CEO of Friends of Brooklyn LAB, Cofounder of Educating All Learners Alliance, Executive Director of InnovateEDU, director at the Federal Reserve Bank of New York, and Cofounder and Chief Academic Officer of the National Association for Urban Debate Leagues. As an entrepreneurial, strategic, and impact-focused leader, Eric has over 25 years of experience building catalytic partnerships in education, securing over \$300 million of investments for enterprises and initiatives that have transformed outcomes for learners and educators. Eric has expertise in measurement and assessment system innovation, participatory and advanced R&D, analytics, and human infrastructures for improvement and co-edited *The Sage Handbook of Measurement*. He earned a doctorate and a masters of science in measurement sciences from the University of Oxford and bachelors degrees from Brown University. Eric served as an ETS MacArthur Foundation Fellow with the Gordon Commission on the Future of Assessment in Education. He served as a Senior Research Scientist at the University of California, Los Angeles, National Center for Research on Evaluation, Standards, and Student Testing (CRESST).

About the Study Group

The Study Group exists to advance the best of artificial intelligence, assessment, and data practice, technology, and policy; uncover future design needs and opportunities for educational systems; and generate recommendations to better meet the needs of students, families, and educators.

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